October 16, 2026

General Manager,
Department of Corporate Services,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Reconciliation of Share Capital Audit

We attach herewith Audit report dated October 15, 2026 for the quarter ended September 30, 2026 from Vinodchandra R. Shah & Co., Chartered Accountants, in respect of the reconciliation of share capital held in depositories and in physical form with the issued/listed capital undertaken in accordance with the SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 and Circular No. MRA/DP/30/2010 dated September 6, 2010.

Yours faithfully,
For Gokak Textiles Limited

RAKESH M NANWANI
Digitally signed by RAKESH M NANWANI
Date: 2026.10.16 13:45:19 +05'30'

Rakesh M. Nanwani
Company Secretary & Compliance Officer

VINODCHANDRA R. SHAH & CO.
Chartered Accountants

PARTNERS
UDAY V. SHAH F.C.A.
NAYANTIKA D. SHAH F.C.A.

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE PERIOD ENDED SEPTEMBER 30, 2026

1	For Period Ended	SEPTEMBER 30, 2026			
2	ISIN	INE642I01014	3.	Face Value	Rs. 10/- (Ten)
4	Name of the Company	GOKAK TEXTILES LIMITED			
5	Registered Office Address	#1, 2nd Floor, 12th Cross, Ideal Homes, Near Jayanna Circle, Rajarajeshwari Nagar, Bengaluru – 560 098			
6	Correspondence Address	-- Same As Above --			
7	Telephone No.	Ph. +91 80 29744077			
8	Email address	secretarial@gokaktextiles.com			
9	Names of the Stock Exchange where the company's securities are listed:	BSE Ltd			
		Number of Shares	% of Total Issued Cap.		
10	Issued Capital	64,99,308	-		
11	Listed Capital (Exchange-wise) BSE Ltd. (As per company records)	64,99,308	100		
12	Held in dematerialised form in CDSL	5,00,369	7.70		
13	Held in dematerialised form in NSDL	57,86,067	89.03		
14	Physical	2,12,872	3.28		
15	Total No of shares (12+13+14)	64,99,308	100.00		
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	Not Applicable			
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:				

Particulars ***	No. of shares	Applied /Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
NIL						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18.	Register of Members is updated (Yes/No) If not, updated which date	YES
19.	Reference of previous quarters with regards to excess dematerialised shares, if any	Nil & Not Applicable
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable

VINODCHANDRA R. SHAH & CO. MUMBAI C.A.

302, Neelkanth, Jethabhai Lane, Next to Sara Residency,
Ghatkopar (East), Mumbai - 400 077 | Mobile : 98690 10243
Email : shahuday@uvshah.com | Website : www.uvshah.com

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21	Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	Total Number of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	-	-	-
	Pending for more than 21 days	-	-	-
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.			**Mr. Rakesh M. Nanwani** **Company Secretary &** **Compliance Officer** **Tel: +91 80 29744077** **Email:** rakesh.nanwani@gokaktextiles.com
23	Name, Address. Tel. & Fax No., Regn.No. Of the Auditor			VINODCHANDRA R SHAH & CO Chartered Accountants 302, Nilkanth, Jethabhai Lane, Next to Sara Residency, Ghatkopar (East) Mumbai - 400 077 Regn. No. 035626
24	Appointment of common agency for share registry work if yes (name & address)			MUFG Intime India Private Limited (Erstwhile Link Intime India Private Limited). C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli West, Mumbai 400083
25	Any other detail that the auditor may like to provide. (Eg. BIFR company, delisting from SE, company changed its name etc.)			N.A.

For VINODCHANDRA R SHAH & CO.
CHARTERED ACCOUNTANTS
(FRN 115394W)



(UDAY V SHAH)
Partner
Membership No. 035626
UDIN: 26035626PKMGVS2265
Date: 15th October 2026
Place: Mumbai