

March 20, 2025

General Manager,  
Department of Corporate Services,  
Bombay Stock Exchange Limited,  
P.J. Towers, Dalal Street,  
Mumbai-400 001

**Subject: Submission of newspaper clipping regarding mailing of the Notice of Postal Ballot.**

Pursuant to Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have published intimation regarding mailing of the Notice of Postal Ballot to the Members in Business Standard and Hosadigantha edition dated March 20, 2025.

We enclose the copies of Business Standard's Bengaluru & Mumbai edition and Hosadigantha's Bengaluru edition.

For Gokak Textiles Limited,

Rakesh M. Nanwani  
Company Secretary & Compliance Officer

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## **GOKAK TEXTILES LIMITED**

**Registered Office:** #1, 2<sup>nd</sup> Floor, 12<sup>th</sup> Cross, Ideal Homes, Near Jayanna Circle,  
Rajarajeshwari Nagar, Bengaluru - 560 098  
**Telephone No.:** +91 80 29744077 / 29744078 **Website:** [www.gokaktextiles.com](http://www.gokaktextiles.com)  
**GSTIN:** 29AACCG8244P1ZX **CIN:** L17116KA2006PLC038839





(Please scan this QR code to view the Red Herring Prospectus)

THIS IS ONLY PUBLIC ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

# SHRI AHIMSA NATURALS LIMITED

Our Company, Shri Ahimsa Naturals Limited ("Company" or "Offeror") was originally incorporated in the name and style of 'Ahimsa Mines and Minerals Private Limited' under the Companies Act, 1956 with the Registrar of Companies, Jaipur, on October 17, 1990. Further, the name of our Company was changed to 'Shri Ahimsa Mines and Minerals Private Limited', and a fresh certificate of incorporation dated July 14, 1992 was issued by the RoC, Jaipur. Subsequently, the constitution of Company was changed from a Private Limited Company to a Public Limited Company and consequently the name of our Company was changed to 'Shri Ahimsa Mines and Minerals Limited', and a fresh certificate of incorporation dated August 19, 1992 was issued by the RoC, Jaipur. The name of our Company was further changed to 'Shri Ahimsa Naturals Limited', and a fresh certificate of incorporation dated April 25, 2023 was issued by the RoC, Jaipur. For details in relation to changes in Registered Office of our Company please refer to chapter titled "History and Corporate Structure" beginning on page no. 166 of this Red Herring Prospectus.

**Registered office:** E-94, RIICO Industrial Area, Bagru, Ext. Bagru-303007, Jaipur, Rajasthan, India; **Contact Person:** Ms. Aayushi Jain, Company Secretary and Compliance Officer  
**Tel:** + 0141-2202482; **E-mail:** [info@shriahimsa.com](mailto:info@shriahimsa.com); **Website:** <https://www.naturalcaffeine.co.in/>; **Contact Person:** Ms. Aayushi Jain Company Secretary and Compliance Officer; **Corporate Identification Number:** U14101RJ1990PLC005641

**OUR PROMOTERS: MR. NEMI CHAND JAIN, MRS. SUMITRA JAIN, MR. AMIT KUMAR JAIN, MR. SUMIT JAIN, MRS. PRERNA JAIN, M/S AHIMSA HOLDINGS PRIVATE LIMITED & M/S BIMNEER INVESTMENTS PRIVATE LIMITED**

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMRG)**

**THE OFFER**

INITIAL PUBLIC OFFER 62,02,800 ~ EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SHRI AHIMSA NATURALS LIMITED (THE "COMPANY" OR "ISSUER") FOR CASH AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹ [-] LAKHS ("THE OFFER") COMPRISING A FRESH ISSUE OF 42,03,600 EQUITY SHARES AGGREGATING UP TO ₹ [-] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 9,99,600 EQUITY SHARES BY MR. NEMI CHAND JAIN AND OF 9,99,600 EQUITY SHARES BY MRS. SUMITRA JAIN: ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING 19,99,200 EQUITY SHARES AGGREGATING UP TO ₹ [-] LAKHS ("OFFER FOR SALE") OUT OF WHICH 3,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"), THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 58,90,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [-] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE 26.59 % AND 25.25 % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Our Company:** Our Company primarily processes crude caffeine procured from multiple decaffeination plants. The primary raw material is crude caffeine, a bi-product of such decaffeination plants. We process crude caffeine to manufacture Green Coffee Beans Extracts (GCE) and Caffeine Anhydrous Natural. Company's business focused on extraction, manufacturing & sale of Caffeine Anhydrous Natural. To capitalize on this opportunity, Company developed a process to extract GCE from the crude caffeine & subsequently added GCE to its product portfolio. In response to growing demand for other herbal extracts from its customers, Company expanded its product portfolio to include various herbal extracts in year 2021. Since 2022, our Company has started manufacturing Crude Caffeine from Tea waste & Coffee waste, which is sold in open market & used for captive consumption.

**The Offer is being made in accordance with regulation 229(2) of the SEBI ICDR regulations**

**QIB category: Not more than 50% of the Net Offer**

**Non-institutional investor category: Not less than 15% of the Net Offer**

**Retail category: Not less than 35% of the Net Offer • Market maker portion: 3,12,000 equity shares or 5.30% of the Net Offer**

**PRICE BAND: ₹ 113 TO ₹ 119 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.**

**THE FLOOR PRICE IS 11.30 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 11.90 TIMES OF THE FACE VALUE.**

**BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.**

**RISKS TO INVESTORS:**

i. The Primary Object to issue is Investment in Wholly Owned Subsidiary which is setting up a manufacturing unit ("Proposed Project"). Such Proposed Project is subject to the risk of unanticipated delays in implementation, cost overruns and certain Government approvals and licenses. If we are unable to implement the expansion plans at the planned cost or time or unable to obtain Government approvals and licenses, it could materially and adversely impact our business, results of operations and financial condition.

ii. Our Statutory Auditors have included certain qualifications in the annexure to their audit reports, for half year ended September 30, 2024 and the years ended March 31, 2024, March 31, 2023 and March 31, 2022.

iii. Our Company plans to invest an estimated sum of ₹ 3,500 lakhs out of the Net proceeds of the Issue in our Wholly Owned Subsidiary namely "Shri Ahimsa Healthcare Private Limited" for setting up a manufacturing unit ("Proposed Project"). In the event of any delay in placing these orders, or if the vendors are not able to provide the equipment/ machinery or complete the civil and related works etc. in a timely manner, or at all, may result in time and cost over-runs.

iv. A significant majority of our revenues from operations are derived from a limited number of customers.

v. We are dependent on third parties for the supply of raw materials and such providers could fail to meet their obligations, which may have a material adverse effect on our business, results of operations and financial condition.

vi. The BRLM associated with the Offer has handled 6 SME public issues in the past three years, out of which 1 issue has closed below the Offer Price on listing date.

**Investors should read the RHP carefully, including the "Risk Factors" on page 26 of the RHP before making any investment decision.**

**BID/ISSUE PROGRAMME**

**ANCHOR INVESTOR BID/ ISSUE PERIOD MONDAY, MARCH 24, 2025\***

**BID/ISSUE OPENS ON TUESDAY, MARCH 25, 2025**

**BID/ISSUE CLOSSES ON THURSDAY, MARCH 27, 2025\*\***

\* Our Company, in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI/ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.

\*\*UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date.

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Offer Period not exceeding a total of 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and the terminals of the Syndicate Members, if any and by intimation to SCSBs, other Designated Intermediaries and the Sponsor Bank, as applicable. In case of revision of Price Band, the Bid Lot shall remain the same.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI/ICDR Regulations and in compliance with Regulation 252 of the SEBI ICDR Regulations wherein not more than 5% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Offer Procedure" on page 286.

**Bidders / Applicants should ensure that DP ID, PAN and Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidder/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Authorized Advice or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020, and press release dated June 25, 2021.**

<b>ASBA*</b>	Simple, safe, smart way of Application!!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA below.
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**UPI**

UNITED PAYMENTS INTERFACE

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI-Now mandatory in ASBA for Retail Individual Bidders ("RIBs") applying through Registered Brokers, DP's & RTA. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.**

Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021.

\*ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Bidders.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form & abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 286 of the RHP. The process is also available on the website of ABI and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displaying on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in)

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 166 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "Material Contracts and Documents for Inspection" on page 330 of the RHP.

**LIABILITY OF MEMBERS OF THE COMPANY:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorised share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹ 10 each. The issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 19,12,65,000 divided into 1,91,26,500 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 69 of the RHP.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Nemi Chand Jain- 100 Equity Shares, Bimal Kumar Jain- 100 Equity Shares, Dharam Chand Jain- 100 Equity Shares of ₹100 each.

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE emerge") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated December 02, 2024, from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 269 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed of construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 270 of the RHP for the full text of the Disclaimer Clause of NSE.

**TRACK RECORD OF BOOK RUNNING LEAD MANAGER:** The Merchant Banker associated with the issue has handled 6 public issues in past three years.

For Price Information of Past Offers handled by the Book Running Lead Managers refer page 273 of the RHP.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page 26 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
 <p><b>SRUJAN ALPHA CAPITAL ADVISORS LLP</b> Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064 <b>Corporate Office:</b> 824 &amp; 825, Corporate Avenue Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate Goregaon, Mumbai - 400 064 <b>Telephone:</b> +91 022- 4603 0709; <b>Contact Person:</b> Jinesh Doshi <b>E-mail:</b> <a href="mailto:jinesh@srujanalpha.com">jinesh@srujanalpha.com</a>; <b>Website:</b> <a href="http://www.srujanalpha.com">www.srujanalpha.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:partners@srujanalpha.com">partners@srujanalpha.com</a>, <a href="mailto:jinesh@srujanalpha.com">jinesh@srujanalpha.com</a> <b>SEBI Registration No.:</b> INM000012829</p>	 <p><b>CAMEO CORPORATE SERVICES LIMITED</b> Registered Address: "Subramanian Building", #1, Club House Road, Chennai - 600 002; <b>Telephone:</b> +91-44-40020700, 28460390 <b>Fax:</b> +91-44-28460129; <b>Contact Person:</b> Ms. K Sreepriya <b>Email:</b> <a href="mailto:ipo@cameoindia.com">ipo@cameoindia.com</a>; <b>Website:</b> <a href="http://www.cameoindia.com">www.cameoindia.com</a> <b>CIN:</b> U67120TN1998PLC041613 <b>Investor Grievance Email:</b> <a href="mailto:ipo@cameoindia.com">ipo@cameoindia.com</a> <b>SEBI Registration Number:</b> INR000003753</p>	<p><b>MS. AAYUSHI JAIN</b> <b>SHRI AHIMSA NATURALS LIMITED</b> E-94, RIICO Industrial Area, Bagru, Ext. Bagru-303007, Jaipur, Rajasthan, India. <b>Tel No.:</b> 0141-2202482 <b>Website:</b> <a href="http://www.naturalcaffeine.co.in">www.naturalcaffeine.co.in</a> <b>Email id:</b> <a href="mailto:cs@shriahimsa.com">cs@shriahimsa.com</a></p> <p>Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Offer in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</p>

**AVAILABILITY OF RHP:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange [www.nseindia.com](http://www.nseindia.com), the website of Book Running Lead Managers [www.srujanalpha.com](http://www.srujanalpha.com) and from the Registered Office of the Company and website [www.naturalcaffeine.co.in](http://www.naturalcaffeine.co.in).

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: **Shri Ahimsa Naturals Limited** (Telephone: +0141-2202482) **BRLM: Srujan Alpha Capital Advisors Limited** (Telephone: +91 022- 4603 0709), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of, NSE ([www.nseindia.com](http://www.nseindia.com)) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

**SYNDICATE MEMBER:** Choice Equity Broking Private Limited

**BANKERS TO THE ISSUE/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC ISSUE BANK / REFUND BANK:** Axis Bank Limited


**UPI:** UPI Bidders can also Bid through UPI Mechanism

**All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

**Place:** Jaipur  
**Date:** March 19, 2025

**SHRI AHIMSA NATURALS LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies, Jaipur on March 18, 2025. The RHP shall be available on the website of the BRLM to be read at [www.srujanalpha.com](http://www.srujanalpha.com) and websites of NSE i.e. [www.nseindia.com](http://www.nseindia.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 26 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares issued in the offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being issued in this announcement are not being offered or sold in the United States.



**आर ई सी REC**  
असीमित ऊर्जा, अनन्त संभावनाएँ  
Endless energy. Infinite possibilities.

**आरईसी लिमिटेड | REC Limited**  
(भारत सरकार का महत्वपूर्ण उद्यम) (A Maharatna Government of India Enterprise)  
Regd. Office: Core-4, SCOPE Complex, 7 Lodi Road, New Delhi-110003  
Corporate Office: REC World Headquarters, Plot No. 1-4, Near IFCO Grow Metro Station, Sector-28, Gurgaon-122001 (Haryana)  
Tel.: +91-124-4441300 | Website: [www.recindia.nic.in](http://www.recindia.nic.in)  
CIN: L40101DL1969GOI005095 | GST: 06AACR4512R323

**Record Date for 4<sup>th</sup> Interim Dividend for the FY 2024-25**

The Board of Directors at its meeting held on **March 19, 2025**, declared 4<sup>th</sup> interim dividend of ₹3.60/- (Rupees Three and Paise Sixty only) per equity share of ₹10/- each for the financial year 2024-25. Further, the Company has fixed **Wednesday, March 26, 2025** as the 'Record Date' for reckoning eligibility of shareholders for the purpose of payment of said interim dividend. The said interim dividend shall be paid/dispatched on or before **April 16, 2025** to those shareholders, whose names appear (a) as beneficial owners in the statement(s) furnished by the depository(ies) as on the close of business hours on **March 26, 2025** in respect of shares held in electronic form; and (b) as members in the register of members on **March 26, 2025** in respect of physical shares.

**For REC Limited**  
**Sd/-**  
**(J. S. Amitabh)**  
**Executive Director & Company Secretary**

**Place:** Gurugram  
**Date:** March 19, 2025

**Energizing and empowering India since 1969**

**HEXAWARE**

**Hexaware Technologies Limited**

Regd. Office: Bldg 152, Millennium Business Park, Sector III, A Block, TTC Industrial Area, Mahape, Navi Mumbai - 400 710. **Phone:** 91 022 33268585  
**Website:** [www.hexaware.com](http://www.hexaware.com); **E-mail:** [investor@hexaware.com](mailto:investor@hexaware.com)  
**CIN:** U72900MH1992PLC06962

**NOTICE**

This Notice is given pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016. The said Rules, amongst other matters, contain provisions for transfer of unpaid or unclaimed dividends to IEPF and transfer of shares, in respect of which dividend has not been paid or claimed for seven consecutive years, in the name of IEPF Suspend Account.

Accordingly, Company has sent individual communication to all the concerned Shareholders at their registered address whose unpaid or unclaimed dividends and shares are liable to be transferred to IEPF and IEPF Suspend Account respectively under the aforesaid rules for taking appropriate actions.

The complete details of unpaid or unclaimed dividends and shares of shareholders due for transfer are available on website of the Company at <http://hexaware.com/investors/>

In case Company does not receive any communication from the concerned shareholders by June 4th, 2025, the Company shall transfer unpaid or unclaimed dividends and shares to IEPF and IEPF Suspend Account respectively.

The concerned Shareholders may claim from IEPF Authority both unclaimed dividend amount and the shares transferred to IEPF after following the procedure prescribed in the aforesaid rules.


The Shareholders, holding Shares in Physical form and whose shares are liable to be transferred to IEPF Suspend Account, please note that Company would be issuing duplicate share certificates for the purpose of transfer to IEPF Suspend Account as per the Rules and upon issue of such duplicate share certificates, the original share certificate(s) which stand registered in your name will be deemed cancelled and non-negotiable.

In case of any query the Concerned Shareholder may contact the Company at the registered office address of the Company or Company's Registrar and Transfer Agent i.e Kfin Technologies Ltd at Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032, Tel.-1-800-309-4001, Email: [einward.ris@kfinetech.com](mailto:einward.ris@kfinetech.com).

The aforesaid intimation is also available on website of the Company at <http://hexaware.com/investors/>

**For Hexaware Technologies Limited**  
**Sd/-**  
**Gunjan Methi**  
**Company Secretary**

**Place :** Navi Mumbai  
**Date :** March 20, 2025



**GOKAK TEXTILES LIMITED**  
CIN: L17116KA2006PLC038839  
Registered Office: #1, 2<sup>nd</sup> Floor, 12<sup>th</sup> Cross, Ideal Homes, Near Jayanna Circle, Rajarajeshwari Nagar, Bengaluru - 560098  
Tel No: 080 29744078, 080 29744077 Website: [www.gokaktextiles.com](http://www.gokaktextiles.com)  
Email: [secretarial@gokaktextiles.com](mailto:secretarial@gokaktextiles.com)

**POSTAL BALLOT NOTICE TO MEMBERS**

Notice is hereby given that pursuant to the provisions of Sections 108, 110 and other applicable provisions of the Companies Act, 2013, (the "Act") if any, read together with the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) read with General Circular Nos. 14/2020, 17/2020, 2/2022, 10/2022, 09/2023 and 09/2024 dated April 8, 2020, April 13, 2020, May 5, 2022, December 28, 2022, September 25, 2023 and September 19, 2024 respectively, issued by Ministry of Corporate Affairs (collectively referred as the "MCA Circular") that the Company is seeking the approval of Members for the matters as set out in the resolutions appended below, through Postal Ballot including voting by electronic means.

Sr. No.	Description of Resolution
1.	Appointment of Mr. Ganesan Rajamani (DIN: 07615445) as an Independent Director (Special Resolution)

In compliance with Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time and pursuant to the provisions of Section 108 of the Act read with the Companies (Management and Administration) Rules, 2014, the Company has made an arrangement with National Securities Depository Limited (NSDL) for facilitating e-voting for the Members to cast their votes electronically. The detailed procedure/ instructions for e-voting forms part of the Postal Ballot Notice.

The Members are hereby notified that:

a. Pursuant to MCA Circulars the Company has sent the electronic copies of Postal Ballot Notice along with Explanatory Statement on Wednesday, March 19, 2025 to all Members of the Company who have registered their e-mail address with the Company (in respect of shares held in physical form) or with the Depositories (in respect of shares held in electronic form) whose names appear in the Company's Register of Members/Statement of Beneficial Ownership maintained by the Depositories i.e National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) as on the close of business hours on Friday, March 14, 2025 (cut-off date). The Postal Ballot Notice alongwith the Explanatory Statement is also available on the website of the Company, [www.gokaktextiles.com](http://www.gokaktextiles.com) and on the website of the NSDL at <https://www.evoting.nsdl.com/>

b. The Company has appointed Mr. Kiran B. Desai, Designated Partner, KDSH & Associates LLP, Company Secretaries, as the Scrutinizer for conducting the Postal Ballot and E-Voting in a fair and transparent manner.

c. The cut-off date (record date) as on which the voting rights of the members shall be reckoned is Friday, March 14, 2025. A person who is not a member as on the record date should treat this Notice for information purposes only.

d. **Voting period commences from Thursday, March 20, 2025 at 9.00 A.M. (IST) and ends on Friday, April 18, 2025 at 5.00 P.M. (IST) (both days inclusive).** The E-voting Platform will be disabled at 5.00 P.M. (IST) on Friday, April 18, 2025 by NSDL.

e. Physical copies of Postal Ballot Notice, Ballot Form and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot.

f. Members holding shares in physical mode and whose email IDs are not registered, are requested to register their email ID with MUFG Intime India Private Limited (ITA) at [csq-unit@linkintime.co.in](mailto:csq-unit@linkintime.co.in) or the Company at [secretarial@gokaktextiles.com](mailto:secretarial@gokaktextiles.com), by sending a duly signed Form ISR-1 mentioning their Name as registered with the RTA, Address, email ID, Mobile Number, self-attested copy of PAN, DP/Client ID or Folio number and number of shares held. Shareholders holding shares in dematerialised mode are requested to register/ update their email address with the relevant Depository Participants.

g. In case of any queries/ grievances connected with the Postal Ballot may be addressed to the undersigned at [secretarial@gokaktextiles.com](mailto:secretarial@gokaktextiles.com) or may write to the Company at the registered office of the Company or Registrar & Share Transfer Agents, MUFG Intime India Private Limited, (Unit: Gokak Textiles Limited), C-101,1<sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (west), Mumbai 400 083 mentioning their folio/ DP ID and Client ID No.

h. The results of the Postal Ballot will be announced within the permitted time. The said results along with the Scrutinizer's Report will be intimated to the BSE Limited within the permitted time and shall be displayed on the website of the Company, i.e. [www.gokaktextiles.com](http://www.gokaktextiles.com) and on the website of NSDL, viz., [www.evoting.nsdl.com](https://www.evoting.nsdl.com)

Registered Office: #1, 2<sup>nd</sup> Floor, 12<sup>th</sup> Cross, Ideal Homes, Near Jayanna Circle, Rajarajeshwari Nagar, Bengaluru - 560 098

By Order of the Board of Directors  
**For Gokak Textiles Limited**  
**Sd/-**  
**Rakesh M. Nanwani**  
**Company Secretary and Compliance Officer**

**Place:** Bengaluru  
**Date:** March 19, 2025





(Please scan this QR code to view the Red Herring Prospectus)

THIS IS ONLY PUBLIC ADVERTISEMENT FOR INFORMATION PURPOSES AND NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

# SHRI AHIMSA NATURALS LIMITED

Our Company, Shri Ahimsa Naturals Limited ("Company" or "Offeror") was originally incorporated in the name and style of 'Ahimsa Mines and Minerals Private Limited' under the Companies Act, 1956 with the Registrar of Companies, Jaipur, on October 17, 1990. Further, the name of our Company was changed to 'Shri Ahimsa Mines and Minerals Private Limited', and a fresh certificate of incorporation dated July 14, 1992 was issued by the RoC, Jaipur. Subsequently, the constitution of Company was changed from a Private Limited Company to a Public Limited Company and consequently the name of our Company was changed to 'Shri Ahimsa Mines and Minerals Limited', and a fresh certificate of incorporation dated August 19, 1992 was issued by the RoC, Jaipur. The name of our Company was further changed to 'Shri Ahimsa Naturals Limited', and a fresh certificate of incorporation dated April 25, 2023 was issued by the RoC, Jaipur. For details in relation to changes in Registered Office of our Company please refer to chapter titled "History and Corporate Structure" beginning on page no. 166 of this Red Herring Prospectus.

**Registered office:** E-94, RIICO Industrial Area, Bagru, Ext. Bagru-303007, Jaipur, Rajasthan, India; **Contact Person:** Ms. Aayushi Jain, Company Secretary and Compliance Officer

**Tel:** + 0141-2202482; **E-mail:** [info@shriahimsa.com](mailto:info@shriahimsa.com); **Website:** <https://www.naturalcaffeine.co.in/>; **Contact Person:** Ms. Aayushi Jain Company Secretary and Compliance Officer; **Corporate Identification Number:** U14101RJ1990PLC005641

**OUR PROMOTERS: MR. NEMI CHAND JAIN, MRS. SUMITRA JAIN, MR. AMIT KUMAR JAIN, MR. SUMIT JAIN, MRS. PRERNA JAIN, M/S AHIMSA HOLDINGS PRIVATE LIMITED & M/S BIMNEER INVESTMENTS PRIVATE LIMITED**

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMRG)**

**THE OFFER**

INITIAL PUBLIC OFFER 62,02,800 ~ EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SHRI AHIMSA NATURALS LIMITED (THE "COMPANY" OR "ISSUER") FOR CASH AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) ("OFFER PRICE"), AGGREGATING UP TO ₹ [-] LAKHS ("THE OFFER") COMPRISING A FRESH ISSUE OF 42,03,600 EQUITY SHARES AGGREGATING UP TO ₹ [-] LAKH (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 9,99,600 EQUITY SHARES BY MR. NEMI CHAND JAIN AND OF 9,99,600 EQUITY SHARES BY MRS. SUMITRA JAIN: ("THE PROMOTER SELLING SHAREHOLDERS") AGGREGATING 19,99,200 EQUITY SHARES AGGREGATING UP TO ₹ [-] LAKHS ("OFFER FOR SALE") OUT OF WHICH 3,12,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"), THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 58,90,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [-] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND NET OFFER WILL CONSTITUTE 26.59 % AND 25.25 % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Our Company:** Our Company primarily processes crude caffeine procured from multiple decaffeination plants. The primary raw material is crude caffeine, a bi-product of such decaffeination plants. We process crude caffeine to manufacture Green Coffee Beans Extracts (GCE) and Caffeine Anhydrous Natural. Company's business focused on extraction, manufacturing & sale of Caffeine Anhydrous Natural. To capitalize on this opportunity, Company developed a process to extract GCE from the crude caffeine & subsequently added GCE to its product portfolio. In response to growing demand for other herbal extracts from its customers, Company expanded its product portfolio to include various herbal extracts in year 2021. Since 2022, our Company has started manufacturing Crude Caffeine from Tea waste & Coffee waste, which is sold in open market & used for captive consumption.

<b>The Offer is being made in accordance with regulation 229(2) of the SEBI ICDR regulations</b>
<b>QIB category: Not more than 50% of the Net Offer</b>
<b>Non-institutional investor category: Not less than 15% of the Net Offer</b>
<b>Retail category: Not less than 35% of the Net Offer • Market maker portion: 3,12,000 equity shares or 5.30% of the Net Offer</b>
<b>PRICE BAND: ₹ 113 TO ₹ 119 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH.</b>
<b>THE FLOOR PRICE IS 11.30 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 11.90 TIMES OF THE FACE VALUE.</b>
<b>BIDS CAN BE MADE FOR A MINIMUM OF 1,200 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER.</b>

**RISKS TO INVESTORS:**

- The Primary Object to issue is Investment in Wholly Owned Subsidiary which is setting up a manufacturing unit ("Proposed Project"). Such Proposed Project is subject to the risk of unanticipated delays in implementation, cost overruns and certain Government approvals and licenses. If we are unable to implement the expansion plans at the planned cost or time or unable to obtain Government approvals and licenses, it could materially and adversely impact our business, results of operations and financial condition.
- Our Statutory Auditors have included certain qualifications in the annexure to their audit reports, for half year ended September 30, 2024 and the years ended March 31, 2024, March 31, 2023 and March 31, 2022.
- Our Company plans to invest an estimated sum of ₹ 3,500 lakhs out of the Net proceeds of the Issue in our Wholly Owned Subsidiary namely "Shri Ahimsa Healthcare Private Limited" for setting up a manufacturing unit ("Proposed Project"). In the event of any delay in placing these orders, or if the vendors are not able to provide the equipment/ machinery or complete the civil and related works etc. in a timely manner, or at all, may result in time and cost over-runs.
- A significant majority of our revenues from operations are derived from a limited number of customers.
- We are dependent on third parties for the supply of raw materials and such providers could fail to meet their obligations, which may have a material adverse effect on our business, results of operations and financial condition.
- The BRLM associated with the Offer has handled 6 SME public issues in the past three years, out of which 1 issue has closed below the Offer Price on listing date.

**Investors should read the RHP carefully, including the "Risk Factors" on page 26 of the RHP before making any investment decision.**

## BID/ISSUE PROGRAMME

## ANCHOR INVESTOR BID/ ISSUE PERIOD MONDAY, MARCH 24, 2025\*

### BID/ISSUE OPENS ON TUESDAY, MARCH 25, 2025

### BID/ISSUE CLOSSES ON THURSDAY, MARCH 27, 2025\*\*

\* Our Company, in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI/ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid/Issue Opening Date.

\*\*UPI mandate end time and date shall be at 5.00 pm on Bid/Issue Closing Date.

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Offer Period not exceeding a total of 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and the terminals of the Syndicate Members, if any and by intimation to SCSBs, other Designated Intermediaries and the Sponsor Bank, as applicable. In case of revision of Price Band, the Bid Lot shall remain the same.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI/ICDR Regulations and in compliance with Regulation 252 of the SEBI ICDR Regulations wherein not more than 5% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "**Offer Procedure**" on page 286.

**Bidders / Applicants should ensure that DP ID, PAN and Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidder/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to an Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020, and press release dated June 25, 2021.**

<b>ASBA*</b>	Simple, safe, smart way of Application!!!!	*Applications supported by blocked amount (ASBA) is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA below.
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**UPI**  
UNITED PAYMENTS INTERFACE

**UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹ 500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. UPI-Now mandatory in ASBA for Retail Individual Bidders ("RIBs") applying through Registered Brokers, DP's & RTA. RIBs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.**

Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBOT notification dated February 13, 2020 and press release dated June 25, 2021.

\*ASBA has to be availed by all the investors. UPI may be availed by Retail Individual Bidders.

For details on the ASBA and UPI process, please refer to the details given in ASBA Form & abridged prospectus and also please refer to the section "Offer Procedure" beginning on page 286 of the RHP. The process is also available on the website of ABI and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the National Stock Exchange of India Limited ("NSE") and can be obtained from the list of banks that is displaying on website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the issue in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: [ipo\\_upi@npci.org.in](mailto:ipo_upi@npci.org.in)

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "**History and Certain Corporate Matters**" on page 166 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see the section "**Material Contracts and Documents for Inspection**" on page 330 of the RHP.

**LIABILITY OF MEMBERS OF THE COMPANY:** Limited by shares.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The authorised share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹ 10 each. The issued, subscribed, and paid-up share capital of the Company before the Issue is ₹ 19,12,65,000 divided into 1,91,26,500 Equity Shares of ₹ 10 each. For details of the Capital Structure, see chapter titled "**Capital Structure**" beginning on page 69 of the RHP.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Nemi Chand Jain- 100 Equity Shares, Bimal Kumar Jain- 100 Equity Shares, Dharam Chand Jain- 100 Equity Shares of ₹100 each.

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("**NSE emerge**") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated December 02, 2024, from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 269 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF NSE ("NSE EMERGE") (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed of construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 270 of the RHP for the full text of the Disclaimer Clause of NSE.

**TRACK RECORD OF BOOK RUNNING LEAD MANAGER:** The Merchant Banker associated with the issue has handled 6 public issues in past three years.

For Price Information of Past Offers handled by the Book Running Lead Managers refer page 273 of the RHP.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer including the risks involved. The Equity Shares issued in the Offer have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page 26 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY & COMPLIANCE OFFICER
 <p><b>SRUJAN ALPHA CAPITAL ADVISORS LLP</b> Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064 <b>Corporate Office:</b> 824 &amp; 825, Corporate Avenue Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate Goregaon, Mumbai - 400 064 <b>Telephone:</b> +91 022- 4603 0709; <b>Contact Person:</b> Jinesh Doshi <b>E-mail:</b> <a href="mailto:jinesh@srujanalpha.com">jinesh@srujanalpha.com</a>; <b>Website:</b> <a href="http://www.srujanalpha.com">www.srujanalpha.com</a> <b>Investor Grievance E-mail:</b> <a href="mailto:partners@srujanalpha.com">partners@srujanalpha.com</a>, <a href="mailto:jinesh@srujanalpha.com">jinesh@srujanalpha.com</a> <b>SEBI Registration No.:</b> INM000012829</p>	 <p><b>CAMEO CORPORATE SERVICES LIMITED</b> Registered Address: "Subramanian Building", #1, Club House Road, Chennai - 600 002; <b>Telephone:</b> +91-44-40020700, 28460390 <b>Fax:</b> +91-44-28460129; <b>Contact Person:</b> Ms. K Sreepriya <b>Email:</b> <a href="mailto:ipo@cameoindia.com">ipo@cameoindia.com</a>; <b>Website:</b> <a href="http://www.cameoindia.com">www.cameoindia.com</a> <b>CIN:</b> U67120TN1998PLC041613 <b>Investor Grievance Email:</b> <a href="mailto:ipo@cameoindia.com">ipo@cameoindia.com</a> <b>SEBI Registration Number:</b> INR000003753</p>	<p><b>MS. AAYUSHI JAIN</b> <b>SHRI AHIMSA NATURALS LIMITED</b> E-94, RIICO Industrial Area, Bagru, Ext. Bagru-303007, Jaipur, Rajasthan, India. <b>Tel No.:</b> 0141-2202482 <b>Website:</b> <a href="http://www.naturalcaffeine.co.in">www.naturalcaffeine.co.in</a> <b>Email id:</b> <a href="mailto:cs@shriahimsa.com">cs@shriahimsa.com</a></p> <p>Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Offer in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</p>

**AVAILABILITY OF RHP:** Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factor contained therein, before applying in the Offer. Full copy of the Red Herring Prospectus shall be available at the website of Stock Exchange [www.nseindia.com](http://www.nseindia.com), the website of Book Running Lead Managers [www.srujanalpha.com](http://www.srujanalpha.com) and from the Registered Office of the Company and website [www.naturalcaffeine.co.in](http://www.naturalcaffeine.co.in).

**AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: **Shri Ahimsa Naturals Limited** (Telephone: +0141-2202482) **BRLM: Srujan Alpha Capital Advisors Limited** (Telephone: +91 022- 4603 0709 ), Registered Brokers, RTA and CDPs participating in the Offer. Bid-cum-application Forms will also be available on the websites of, NSE ([www.nseindia.com](http://www.nseindia.com)) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

**SYNDICATE MEMBER:** Choice Equity Broking Private Limited

**BANKERS TO THE ISSUE/ SPONSOR BANK / ESCROW COLLECTION BANK / PUBLIC ISSUE BANK / REFUND BANK:** Axis Bank Limited


**UPI:** UPI Bidders can also Bid through UPI Mechanism

**All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.**

**Place:** Jaipur  
**Date:** March 19, 2025

**SHRI AHIMSA NATURALS LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies, Jaipur on March 18, 2025. The RHP shall be available on the website of the BRLM to be read at [www.srujanalpha.com](http://www.srujanalpha.com) and websites of NSE i.e. [www.nseindia.com](http://www.nseindia.com). Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "**Risk Factors**" beginning on page 26 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares issued in the offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being issued in this announcement are not being offered or sold in the United States.



**आर ई सी**  
**REC**  
असीमित ऊर्जा, अनन्त संभावनाएँ  
Endless energy. Infinite possibilities.

**आरईसी लिमिटेड | REC Limited**  
(भारत सरकार का महत्वपूर्ण उद्यम) (A Maharatna Government of India Enterprise)  
Regd. Office: Core-4, SCOPE Complex, 7 Lodi Road, New Delhi-110003  
Corporate Office: REC World Headquarters, Plot No. 1-4, Near IFCO Chowk Metro Station, Sector-28, Gurgaon-122001 (Haryana)  
Tel.: +91-124-4441300 | Website: [www.recindia.nic.in](http://www.recindia.nic.in)  
CIN: L40101DL1969GOI005095 | GST: 06AACR4512R323

**Record Date for 4<sup>th</sup> Interim Dividend for the FY 2024-25**

The Board of Directors at its meeting held on **March 19, 2025**, declared 4<sup>th</sup> interim dividend of ₹3.60/- (Rupees Three and Paise Sixty only) per equity share of ₹10/- each for the financial year 2024-25. Further, the Company has fixed **Wednesday, March 26, 2025** as the '**Record Date**' for reckoning eligibility of shareholders for the purpose of payment of said interim dividend. The said interim dividend shall be paid/dispatched on or before **April 16, 2025** to those shareholders, whose names appear (a) as beneficial owners in the statement(s) furnished by the depository(ies) as on the close of business hours on **March 26, 2025** in respect of shares held in electronic form; and (b) as members in the register of members on **March 26, 2025** in respect of physical shares.

**For REC Limited**  
**Sd/-**  
**(J. S. Amitabh)**  
**Executive Director & Company Secretary**

**Place:** Gurugram  
**Date:** March 19, 2025

**Energizing and empowering India since 1969**

## HEXAWARE

**Hexaware Technologies Limited**  
Regd. Office: Bldg 152, Millennium Business Park, Sector III, A Block, TTC Industrial Area, Mahape, Navi Mumbai - 400 710. **Phone:** 91 022 33268585  
**Website:** [www.hexaware.com](http://www.hexaware.com); **E-mail:** [investor@hexaware.com](mailto:investor@hexaware.com)  
**CIN:** U72900MH1992PLC069662

**NOTICE**

This Notice is given pursuant to the provisions of Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016. The said Rules, amongst other matters, contain provisions for transfer of unpaid or unclaimed dividends to IEPF and transfer of shares, in respect of which dividend has not been paid or claimed for seven consecutive years, in the name of IEPF Suspend Account.

Accordingly, Company has sent individual communication to all the concerned Shareholders at their registered address whose unpaid or unclaimed dividends and shares are liable to be transferred to IEPF and IEPF Suspend Account respectively under the aforesaid rules for taking appropriate actions.

The complete details of unpaid or unclaimed dividends and shares of shareholders due for transfer are available on website of the Company at <http://hexaware.com/investors/>

In case Company does not receive any communication from the concerned shareholders by June 4th, 2025, the Company shall transfer unpaid or unclaimed dividends and shares to IEPF and IEPF Suspend Account respectively.

The concerned Shareholders may claim from IEPF Authority both unclaimed dividend amount and the shares transferred to IEPF after following the procedure prescribed in the aforesaid rules.


The Shareholders, holding Shares in Physical form and whose shares are liable to be transferred to IEPF Suspend Account, please note that Company would be issuing duplicate share certificates for the purpose of transfer to IEPF Suspend Account as per the Rules and upon issue of such duplicate share certificates, the original share certificate(s) which stand registered in your name will be deemed cancelled and non-negotiable.

In case of any query the Concerned Shareholder may contact the Company at the registered office address of the Company or Company's Registrar and Transfer Agent i.e Kfin Technologies Ltd at Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad - 500032, Tel.:1-800-309-4001, Email: [einward.ris@kfinetech.com](mailto:einward.ris@kfinetech.com).

The aforesaid intimation is also available on website of the Company at <http://hexaware.com/investors/>

**For Hexaware Technologies Limited**  
**Sd/-**  
**Gunjan Methi**  
**Company Secretary**

**Place :** Navi Mumbai  
**Date :** March 20, 2025



**GOKAK TEXTILES LIMITED**  
CIN: L17116KA2006PLC038839  
Registered Office: #1, 2<sup>nd</sup> Floor, 12<sup>th</sup> Cross, Ideal Homes, Near Jayanna Circle, Rajarajeshwari Nagar, Bengaluru - 560098  
Tel No: 080 29744078, 080 29744077 Website: [www.gokaktextiles.com](http://www.gokaktextiles.com)  
Email: [secretarial@gokaktextiles.com](mailto:secretarial@gokaktextiles.com)

**POSTAL BALLOT NOTICE TO MEMBERS**

Notice is hereby given that pursuant to the provisions of Sections 108, 110 and other applicable provisions of the Companies Act, 2013, (the "Act") if any, read together with the Companies (Management and Administration) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR) read with General Circular Nos. 14/2020, 17/2020, 2/2022, 10/2022, 09/2023 and 09/2024 dated April 8, 2020, April 13, 2020, May 5, 2022, December 28, 2022, September 25, 2023 and September 19, 2024 respectively, issued by Ministry of Corporate Affairs (collectively referred as the "MCA Circular") that the Company is seeking the approval of Members for the matters as set out in the resolutions appended below, through Postal Ballot including voting by electronic means.

Sr. No.	Description of Resolution
1.	Appointment of Mr. Ganesan Rajamani (DIN: 07615445) as an Independent Director ( <b>Special Resolution</b> )

In compliance with Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time and pursuant to the provisions of Section 108 of the Act read with the Companies (Management and Administration) Rules, 2014, the Company has made an arrangement with National Securities Depository Limited (NSDL) for facilitating e-voting for the Members to cast their votes electronically. The detailed procedure/ instructions for e-voting forms part of the Postal Ballot Notice.

The Members are hereby notified that:

- Pursuant to MCA Circulars the Company has sent the electronic copies of Postal Ballot Notice along with Explanatory Statement on Wednesday, March 19, 2025 to all Members of the Company who have registered their e-mail address with the Company (in respect of shares held in physical form) or with the Depositories (in respect of shares held in electronic form) whose names appear in the Company's Register of Members/Statement of Beneficial Ownership maintained by the Depositories i.e National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) as on the close of business hours on Friday, March 14, 2025 (cut-off date). The Postal Ballot Notice alongwith the Explanatory Statement is also available on the website of the Company, [www.gokaktextiles.com](http://www.gokaktextiles.com) and on the website of the NSDL at <https://www.evoting.nsdl.com/>
- The Company has appointed Mr. Kiran B. Desai, Designated Partner, KDSH & Associates LLP, Company Secretaries, as the Scrutinizer for conducting the Postal Ballot and E-Voting in a fair and transparent manner.
- The cut-off date (record date) as on which the voting rights of the members shall be reckoned is Friday, March 14, 2025. A person who is not a member as on the record date should treat this Notice for information purposes only.
- Voting period commences from Thursday, March 20, 2025 at 9.00 A.M. (IST) and ends on Friday, April 18, 2025 at 5.00 P.M. (IST) (both days inclusive).** The E-voting Platform will be disabled at 5.00 P.M. (IST) on Friday, April 18, 2025 by NSDL.
- Physical copies of Postal Ballot Notice, Ballot Form and pre-paid business reply envelopes are not being sent to Members for this Postal Ballot.
- Members holding shares in physical mode and whose email IDs are not registered, are requested to register their email ID with MUFNG Intime India Private Limited (ITA) at [csq-unit@linkintime.co.in](mailto:csq-unit@linkintime.co.in) or the Company at [secretarial@gokaktextiles.com](mailto:secretarial@gokaktextiles.com), by sending a duly signed Form ISR-1 mentioning their Name as registered with the RTA, Address, email ID, Mobile Number, self-attested copy of PAN, DP/Client ID or Folio number and number of shares held. Shareholders holding shares in dematerialised mode are requested to register/ update their email address with the relevant Depository Participants.
- In case of any queries/ grievances connected with the Postal Ballot may be addressed to the undersigned at [secretarial@gokaktextiles.com](mailto:secretarial@gokaktextiles.com) or may write to the Company at the registered office of the Company or Registrar & Share Transfer Agents, MUFNG Intime India Private Limited, (Unit: Gokak Textiles Limited), C-101,1<sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (west), Mumbai 400 083 mentioning their folio/ DP ID and Client ID No.
- The results of the Postal Ballot will be announced within the permitted time. The said results along with the Scrutinizer's Report will be intimated to the BSE Limited within the permitted time and shall be displayed on the website of the Company, i.e. [www.gokaktextiles.com](http://www.gokaktextiles.com) and on the website of NSDL, viz., [www.evoting.nsdl.com](https://www.evoting.nsdl.com)

Registered Office: #1, 2<sup>nd</sup> Floor, 12<sup>th</sup> Cross, Ideal Homes, Near Jayanna Circle, Rajarajeshwari Nagar, Bengaluru - 560 098

By Order of the Board of Directors  
**For Gokak Textiles Limited**  
**Sd/-**  
**Rakesh M. Nanwani**  
**Company Secretary and Compliance Officer**

**Place:** Bengaluru  
**Date:** March 19, 2025



