



General Manager
Department of Corporate Services,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

Security Code: 532957
Security ID : GOKAKTEX

Subject: Intimation of Record date under the Composite Scheme of Arrangement amongst Suryoday One Energy Private Limited (“Transferor Company”) and Gokak Textiles Limited (“Transferee Company” or “the Company”) and their respective shareholders (“Scheme”)

This is in continuation of our letter dated May 04, 2024 intimating approval by the Hon'ble NCLT of the Composite Scheme of Arrangement amongst Suryoday One Energy Private Limited (“Transferor Company”) and Gokak Textiles Limited (“Transferee Company” or “the Company”) and their respective shareholders (“Scheme”)

As per clause 12 of the Scheme, upon coming into effect of Part D of the Scheme and in consideration for amalgamation of the Transferor Company with and into the Transferee Company, the Transferee Company shall, without any further application or deed, issue and allot Preference Shares of face value INR 10/- each, credited as fully paid up, to all the equity shareholders of the Transferor Company whose names appear in the register of members as on the Record Date of the Transferor Company or to their respective heirs, executors, administrators or other legal representatives or the successors-in-title, as the case may be, in the following proportion:

1216 fully paid-up 11% Redeemable Non-Convertible Cumulative Non-Participating Preference Shares of INR 10/- each of Transferee Company for every 1000 equity shares held in Transferor Company, in proportion to their shareholding in the Transferor Company.

Pursuant to the applicable provisions of the Companies Act, 2013, Regulation 42(1)(e) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and clause 3.10 of the Scheme, this is inform you that the Board of Directors, vide resolution dated May 10, 2024, has fixed Wednesday, May 22, 2024 as the Record Date for the purpose of determining the equity shareholder of Suryoday One Energy Private Limited (“Transferor Company”) to whom the fully paid-up preference shares of Gokak Textiles Limited (“Transferee Company”) would be issued and allotted pursuant to the Scheme.

For **Gokak Textiles Limited**

Rakesh M. Nanwani
Company Secretary & Compliance Officer
Membership No. A45718



Shapoorji Pallonji
May 11, 2024

GOKAK TEXTILES LIMITED

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