



**FORBES GOKAK LTD.**

The Stock Exchange  
Mumbai

2<sup>nd</sup> November, 2006

Dear Sirs,

Intimation in compliance with requirements of the Listing Agreement

We advise that a Meeting of the Board of Directors of the Company is scheduled to be held on Thursday, the 9<sup>th</sup> November, 2006 to consider constitution of a Committee of Directors of the Company to examine, in consultation with accounting and legal advisors, an advisability of restructuring of business of the Company and make a recommendation to the Board of Directors of the Company, for their consideration. We will keep you advised of the further progress on the matter at an appropriate time.

Yours faithfully,  
For FORBES GOKAK LIMITED

*K.C. Mehra*

(K.C. Mehra)

Deputy Chairman and Managing Director

