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**FORBES GOKAK LTD.**

The Secretary,  
Bombay Stock Exchange Ltd  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai

17<sup>th</sup> May,2006

Dear Sir,

Re: Compliance with the provisions of the Listing Agreement  
Amalgamation of FAL Industries Ltd with Forbes Gokak Ltd.

Sub: Record Date for allotment of shares to the Shareholders of  
FAL Industries Ltd.


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In compliance with the above requirements, we advise that Friday, the 9<sup>th</sup> June,2006 is fixed as the Record Date for FAL Industries Ltd., the transferor company, to ascertain the names of the shareholders of FAL Industries Ltd.,who will be entitled to receive shares of Forbes Gokak Ltd. the transferee company, consequent upon the amalgamation of FAL Industries Ltd. with Forbes Gokak Ltd.

A notice in the prescribed format is attached.

Please acknowledge receipt.

Yours faithfully,  
For FORBES GOKAK LIMITED

  
(A.T.Shah)  
Company Secretary



Encl: As above.