## CLAUSE 35 OF EQUITY LISTING AGREEMENT

Cl-35 report: (1) (a) Statement showing Shareholding Pattern

GOKAK TEXTILES LIMITED
Scrip Code: 532957 Scrip Symbol: GOKAKTEX
Quarter Ended: 31-MAR-2014

Class Security: Equity



	Partly paid-up shares:-		No of partly	paid-up shares	As a % of t	A CONTRACTOR OF THE PARTY OF TH	As a % of t	
	Partity paid-up situres		No. or purus		partly paid		shares of th	
Held by Prom	noter / Promoters Group			0	(		0	
Held by public	С			0	C			)
Total				0	(			)
	Outstanding convertible securities:-		No. of outsta	anding securities	As a % of to outstanding secu	convertible	As a % of the shares of the assum conversion convertible	e company, ing full
Held by Prom	noter / Promoters Group			0		)		0
Held by public	ic			0	(	)		0
Total				0		)		0
	Warrants:-		No. o	f warrants	As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by Prom	noter / Promoters Group	0				)		0
Held by public	c			0		)		0
Total				0	(		(	0
	p capital of the company assuming full conversion of	warrants and			6,499,	308		
convertible	securities	1			T-1-101	-14		
		Number of	Total	Number of shares held in		of total No of ares		
Category code (i)	Category of Shareholder (II)	shareholders (III)	number of shares (IV)	dematerialised form (V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a Percentage (IX)=(VIII) / (IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian	0	1 0	0	0.00	0.00	0	0.00
(a)	Individuals / Hindu Undivided Family Cental Government / State Governments(s)	0				0.00	0	0.00
(b)	Bodies Corporate	1			73.56	73.56	0	0.00
(d)	Financial Institutions / Banks	0				0.00	0	0.00
(e)	Any other (specify)							
107	Sub-Total (A) (1)	1	4,780,845	4,780,845	73.56	73.56	0	0.00
(2)	Foreign				Temply s Walls			Carl Con
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0			500.000	0.00	0	0.00
(b)	Bodies Corporate	0				0.00	0	
(c)	Institutions	0				0.00	0	
(d)	Qualified Foreign Investor	0				0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	U	0.00
	Sub-Total (A) (2)  Total Shareholding of Promoter and Promoter					70.50	0	0.00
(B)	Group (A) = (A)(1)+(A)(2)  Public Shareholding	1	4,780,845	4,780,845	73.56	73.56	0	0.00
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	7		86		0.00		
(b)	Financial Institutions / Banks	23	9,849			0.15		
								400
(c)	Cental Government / State Governments(s)	2			0.85	0.85	-	40.000
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(d) (e)	Venture Capital Funds Insurance Companies	0	296,057	295,807	0.00 4.56	0.00 4.56		
(d) (e) (f)	Venture Capital Funds Insurance Companies Foreign Institutional Investors	0	296,057 200,635	295,807 200,610	0.00 4.56 3.09	0.00 4.56		
(d) (e)	Venture Capital Funds Insurance Companies	2 2	296,057 200,635	295,807 200,610 0	0.00 4.56 3.09 0.00	0.00 4.56 3.09		
(d) (e) (f) (g)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify)	2 2 0 0	296,057 200,635 0	0 295,807 200,610 0	0.00 4.56 3.09 0.00 0.00	0.00 4.56 3.09 0.00		
(d) (e) (f) (g) (h)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1)	2 2 0	296,057 200,635 0	0 295,807 200,610 0	0.00 4.56 3.09 0.00 0.00	0.00 4.56 3.09 0.00		
(d) (e) (f) (g) (h) (i)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions	0 2 2 0 0 0	0 296,057 200,635 0 0 561,923	0 295,807 200,610 0 0 517,690	0.00 4.56 3.09 0.00 0.00	0.00 4.56 3.09 0.00 0.00		
(d) (e) (f) (g) (h) (i)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate	2 2 0 0	0 296,057 200,635 0 0 561,923	0 295,807 200,610 0 0 517,690	0.00 4.56 3.09 0.00 0.00	0.00 4.56 3.09 0.00 0.00		
(d) (e) (f) (g) (h) (i) (2) (a) (b)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions	0 2 2 0 0 0 36	296,057 200,635 0 0 561,923	295,807 200,610 0 0 517,690	0.00 4.56 3.09 0.00 0.00 8.65	0.00 4.56 3.09 0.00 0.00 8.65		
(d) (e) (f) (g) (h) (i)  (2) (a) (b)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals	0 2 2 2 0 0 36 145	0 296,057 200,635 0 0 561,923 247,623	0 295,807 200,610 0 0 517,690 242,399 542,834	0.00 4.56 3.09 0.00 0.00 8.65	0.00 4.56 3.09 0.00 0.00 8.65		
(d) (e) (f) (g) (h) (i) (2) (a) (b) (i) (ii)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh	0 2 2 0 0 36 145	0 296,057 200,635 0 0 561,923 247,623 785,391	295,807 200,610 0 0 517,690 242,399 542,834	0.00 4.56 3.09 0.00 0.00 8.65 3.81	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08		
(d) (e) (f) (g) (h) (i) (2) (a) (b) (i) (ii) (c)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor	0 2 2 2 0 0 36 145	0 296,057 200,635 0 0 561,923 247,623 785,391	295,807 200,610 0 0 517,690 242,399 542,834	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08	0.00 4.56 3.09 0.00 0.00 8.65		
(d) (e) (f) (g) (h) (i) (2) (a) (b) (ii) (ii) (c) (d)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify)	0 2 2 2 0 0 36 145 9,877	0 296,057 200,635 0 0 5 5 561,923 785,391 99,041	295,807 200,610 0 0 517,690 242,399 542,834 99,041	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08		
(d) (e) (f) (g) (h) (i) (2) (a) (b) (ii) (ii) (c) (d) (f) (i)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify) Trust	0 2 2 0 0 36 145 9,877 6	0 296,057 200,635 0 0 561,923 785,391 0 99,041	295,807 200,610 0 0 517,690 242,399 542,834 99,041	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00		
(d) (e) (f) (g) (h) (i) (2) (a) (b) (ii) (ii) (c) (d)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos	9,877 6	0 296,057 200,635 0 0 561,923 785,391 99,041 0 370 24,115	295,807 200,610 0 0 517,690 242,399 542,834 99,041 0	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00		
(d) (e) (f) (g) (h) (i) (2) (a) (b) (ii) (ii) (c) (d) (f) (i)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2)	0 2 2 0 0 36 145 9,877 6	0 296,057 200,635 0 0 5 561,923 247,623 785,391 0 99,041 0 370 24,115 1,156,540	90,041 99,041 00 517,690 542,834 99,041 00 370 23,325 907,969	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00		
(d) (e) (f) (g) (h) (i) (2) (a) (b) (ii) (ii) (c) (d) (f) (i)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos	0 2 2 2 0 0 36 145 9,877 6 0 0 3 2 10,033	0 296,057 200,635 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	99,041 99,041 00 370 23,325 907,969	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00 0.01 0.37 17.79 26,44	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00		
(d) (e) (f) (g) (h) (i) (ii) (ii)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals Individuals Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2)	9,877 6 0 3 10,033 10,069	0 296,057 200,635 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	99,041 09,041 00,010 00 517,690 242,399 542,834 99,041 00 370 23,325 907,969 1,425,859	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00 0.01 0.37 17.79 26,44	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00 0.01 0.37 17.79 26.44		
(d) (e) (f) (g) (h) (i) (ii) (ii) (C) (C)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals Individual Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TÖTAL (A)+(B) Shares held by Custodians against which DRs are issued (GDR)	0 2 2 2 0 0 36 145 9,877 6 0 2 10,033 10,069 10,070	0 296,057 200,635 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	90,041 90,041 00 517,690 242,399 542,834 99,041 00 370 23,325 907,969 1,425,889 6,206,504	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00 0.01 0.37 17.79 26.44	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00 0.01 0.37 17.79 26.44 100.00		
(d) (e) (f) (g) (h) (i) (ii) (ii)	Venture Capital Funds Insurance Companies Foreign Institutional Investors Foreign Venture Capital Investors Qualified Foreign Investor Any Other (Specify) Sub-Total (B) (1) Non-Institutions Bodies Corporate Individuals Individuals Shareholders holding nominal Share Capital upto Rs.1 Lakh Individual Shareholders holding nominal Share Capital in excess of Rs.1 Lakh Qualified Foreign Investor Any Other (Specify) Trust OCBs/Foreign Cos Sub-total (B) (2) Total Public Shareholding (B) = (B)(1)+(B)(2) TÖTAL (A)+(B) Shares held by Custodians against which DRs are	9,877 6 0 3 10,033 10,069	0 296,057 200,635 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	99,041 023,325 907,969 0242,399 542,834 99,041 023,325 907,969 1,425,859 6,206,504	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00 0.01 0.37 17.79 26.44 100.00	0.00 4.56 3.09 0.00 0.00 8.65 3.81 12.08 1.52 0.00 0.01 0.37 17.79 26.44 100.00		THE STATE OF

## CLAUSE 35 OF EQUITY LISTING AGREEMENT

GOKAK TEXTILES LIMITED

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

Scrip Code : 532957 Scrip Symbol : GOKAKTEX Class Security: Equity

Quan	Name of the Shareholder (II)	Details of S	hares Held	Er	Encumbered Shares Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrrants and convertible securities) as a % of diluted share capital		
No. (I)	Name of the Shareholder (II)	Number of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. (V)	As a percen tage (VI)=(V )/(III)*1	As a % of grand total (A)-(B)-(C) of subclause (I)(a) (VII)	Num ber of warr ants held (VIII)	As a % total number of warrants of the same class	Number of convertibl e securities held (X)	securiti es of the same class	(XH)
1	SHAPOORJI PALLONJI & CO LTD	4,780,845	73.56	0	0.00	0.00	0.00	0.00	0.00	0.00	73.56
	TOTAL	4,780,845	73.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00	73.5€

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

			Shares as a	Deta	ils of warrants	Details of Co	nvertible securities	rotal shares
Sr. No.	Name of the Shareholder	Number of total number of shares file.   Number of shares file.   Shareholder   Number of shares file.   Shareholder   Shares held   Shareholder   Shareho	% w.r.t total number of convertible securities of the same class	(including underlying shares assuming full conversion of warrants and convertible securities) as a				
1	LIFE INSURANCE CORPORATION OF INDIA	295,807	4.55	0	0.00	0	0.00	4.55
2	INDIA DISCOVERY FUND	200,610	3.09	0	0.00	0	0.00	3.09
3	NEOWORTH COMMERCIAL PRIVATE LIMITED	119,851	1.84		0.00	0	0.00	1.84
	TOTAL	616,268	9.48	0	0.00	0	0.00	9.48

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

			Shares as a	Details of warrants		Details of Convertible securities		Total shares
1	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in	Numbe r of warran ts held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	(including underlying shares assuming full conversion of warrants and

TOTAL
(I) (d) Statement showing details of locked-in-shares

		T		
Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a (%) percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}	Promoter / Promoter Group / Public

TOTAL

(II) (a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of Shares underlying outstandin g DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total {A}+{B}+{C} indicated in statement at para (I){a} above}
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TOTAL

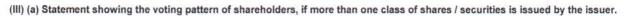
(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter / Promoter

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares underlying outstandin g DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total {A}+{B}+{C} indicated in statement at para {I}{a} above}
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TOTAL

Name of the Company: GOKAK TEXTILES LIMITED Scrip Code: 532957 Scrip Symbol: GOKAKTEX

Quarter Ended: 31-MAR-2014



		Number of V	oting Rights	Total Voting Rights i.e.			
		Number of V	oung Rights	Total	As a As a		
Category code (I)	Category of Shareholder (II)	Class B (III)	Class C (IV)	Voting Rights (III+IV) (V)	percentage of (A+B) (VI)	percentage of (A+B+C) (VII)	
(A)	Shareholding of Promoter and Promoter Group						
(1)	Indian	1	1		1		
(a)	Individuals / Hindu Undivided Family						
(b)	Cental Government / State Governments(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (Trust)						
	Sub-Total (A) (1)	0	0	0.00	0.00	0.00	
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals / Foreign		1				
	Individuals)						
(b)	Bodies Corporate		1				
(c)	Institutions						
(d)	Qualified Foreign Investor						
(e)	Any Other (specify)						
	Sub-Total (A) (2)	0	0	0.00	0.00	0.00	
Total Si	nareholding of Promoter and Promoter Group (A) =		0	0.00	0.00	0.00	
	(A)(1)+(A)(2)	0	٥	0.00	0.00	0.00	
(B)	Public Shareholding						
(1)	Institutions	1 1					
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks		[				
(c)	Cental Government / State Governments(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors		- 1				
(h)	Qualified Foreign Investor		-				
(i)	Any Other (specify)						
(-)	Sub-Total (B) (1)	0	0	0.00	0.00	0.00	
(2)	Non-Institutions			0.00	1.00		
(a)	Bodies Corporate						
(b)	Individuals -						
	Individual shareholders holding nominal share capital						
i	upto Rs. 1 lakh	[	ſ		1		
ii	Individual shareholders holding nominal share capital in		1				
11	excess of Rs. 1 lakh						
(c)	Qualified Foreign Investor						
(d)	Any Other (specify)						
	Sub-total (B) (2)	0	0	0.00	0.00	0.00	
	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0.00	0.00	0.00	
	TOTAL (A)+(B)	0	0	0.00	0.00	0.00	
(C)	Shares held by Custodians and against which		~				
(0)	Depository Receips have been issued						
(a)	Promoter and Promoter Group						
(b)	Public Shareholding						
	GRAND TOTAL (A)+(B)+(C)	0	0	0.00	0.00	0.00	

Note

Only one class of Securities is issued by the Company, hence column (III) (a) is not applicable