

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejabhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

December 14, 2022

Security Code: 532957
Security ID : GOKAKTEX

Subject: Disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in relation to the meeting of the equity shareholders which was directed to be convened on December 14, 2022 at 11:30 A.M., by the National Company Law Tribunal, Bengaluru Bench (the “NCLT Order”) vide its order dated October 10, 2022, in relation to the Scheme of Arrangement (“Scheme”) amongst Suryoday One Energy Private Limited (the “Transferor Company”) and Gokak Textiles Limited (the “Transferee Company”) and their respective shareholders under section 230 to 232 and other applicable provisions of the Companies Act, 2013 and the rules and regulations made thereunder.

However, BSE Limited, vide its query dated December 10, 2022, had asked the Company to be in compliance with its observation letter dated February 21, 2022, in relation to sending out the information about the Transferor Company in the format prescribed in the abridged prospectus, irrespective of the fact that the Company would only issue unlisted preference shares to the shareholders of the Transferor Company, and not listed equity shares.

In compliance with the NCLT Order, the Company had convened the meeting of its equity shareholders in accordance with the above directions. However, in order to comply with the above direction of the BSE Limited, the Company, at the meeting so convened, has adjourned the meeting of the equity shareholders to December 26, 2022, at 11:30 A.M., with the permission of the Chairman of the meeting of the equity shareholders, Mr. Ricab Chand. In the interim, the Company will send out a supplemental notice to its equity shareholders to whom the notice convening the equity shareholders was initially sent out.

For Gokak Textiles Limited

Rakesh M. Nanwani
Company Secretary & Compliance Officer

GOKAK TEXTILES LIMITED

**Registered Office: #1, 2nd Floor, 12th Cross, Ideal Homes, Near Jayanna Circle,
Rajarajeshwari Nagar, Bengaluru - 560 098**
Telephone No. : +91 80 29744077 / 29744078 / 29744066, www.gokakmills.com
GSTIN: 29AACCG8244P1ZX CIN: L17116KA2006PLC038839