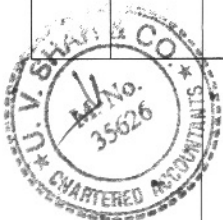


**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**FOR THE QUARTER ENDED 31<sup>st</sup> December, 2018**

1	For Quarter Ended	31 <sup>st</sup> December, 2018				
2	ISIN	INE642I01014	3.	Face Value	Rs. 10/- (Ten)	
4	Name of the Company	GOKAK TEXTILES LIMITED				
5	Registered Office Address	#1, 2 <sup>nd</sup> Floor, 12 <sup>th</sup> Cross, Ideal Homes, Near Jayanna Circle, Rajarajeshwari Nagar, Bengaluru – 560 098				
6	Correspondence Address	-- Same As Above --				
7	Telephone No.	Ph. +91 80- 29744077				
8	Email address	<a href="mailto:secretarial@gokaktextiles.com">secretarial@gokaktextiles.com</a>				
9	Names of the Stock Exchange where the company's securities are listed:					BSE Ltd
				Number of Shares	% of Total Issued Cap.	
10	Issued Capital			64,99,308	-	
11	Listed Capital (Exchange-wise) MUMBAI (As per company records)			64,99,308	-	
12	Held in dematerialised form in CDSL			3,72,844	5.74	
13	Held in dematerialised form in NSDL			58,65,970	90.26	
14	Physical			2,60,494	4.00	
15	Total No of shares (12+13+14)			64,99,308	100.00	
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	Not Applicable				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. of shares	Applied/ Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
			NIL			
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).					
18.	Register of Members is updated (Yes/No) If not, updated which date			YES		
19.	Reference of previous quarters with regards to excess dematerialised shares, if any			Nil & Not Applicable		
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?			Not Applicable		



21	Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	Total Number of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	-	-	-
	Pending for more than 21 days	-	-	-
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.		<b>Mr. Rakesh M. Nanwani</b> <b>Company Secretary &amp; Compliance Officer</b> <b>Tel: 9180-29744077</b> <b>Email:</b> <b>rakesh.nanwani@gokaktextiles.com</b>	
23	Name, Address. Tel. & Fax No., Regn.No. Of the Auditor		U.V.SHAH & CO. Chartered Accountants B/10, Jaybandhu Building, 90 Feet Road, Ghatkopar (East) Mumbai - 400 077 Tel: 25063075 Regn.No. 035626	
24	Appointment of common agency for share registry work if yes (name & address)		TSR Darashaw Limited. 6-10, Haji Moosa Patrawala Ind.Estate, 20, Dr. E.Moses Road, Mahalaxmi, Mumbai – 400 011	
25	Any other detail that the auditor may like to provide. (Eg. BIFR company, delisting from SE, company changed its name etc.)		N.A.	

**FOR U.V. SHAH & CO.**  
**CHARTERED ACCOUNTANT**  
FRN 109814W

*Uday V. Shah*

**UDAY V. SHAH**  
**(Proprietor)**  
Membership No. 035626  
Date: 16.01.2019  
Place: Mumbai  
UDIN: 035626/160119/19853

