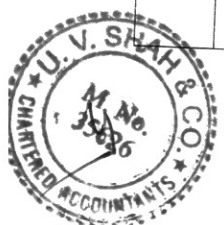


25<sup>th</sup> July 2016

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**  
**FOR THE QUARTER ENDED 30<sup>th</sup> JUNE, 2016**

1	For Quarter Ended	30 <sup>th</sup> June, 2016				
2	ISIN	INE642101014				
4	Name of the Company	3.	Face Value	Rs. 10/- (Ten)		
		GOKAK TEXTILES LIMITED				
5	Registered Office Address	Shop Site No.1, II Floor, 12 <sup>th</sup> Cross, Ideal Homes Near Jayanna Circle, Rajarajeshwarinagar Bangalore - 560 098				
6	Correspondence Address	-- Same As Above --				
7	Telephone & Fax Nos.	Ph +91 80- 29744077 Fax: +91 80 - 29744066				
8	Email address	secretarial@gokaktextiles.com				
9	Names of the Stock Exchange where the company's securities are listed:				MUMBAI	
			Number of Shares	% of Total Issued Cap.		
10	Issued Capital		64,99,308			
11	Listed Capital (Exchange-wise) MUMBAI (As per company records)		64,99,308			
12	Held in dematerialised form in CDSL		1,85,996	2.86		
13	Held in dematerialised form in NSDL		60,34,886	92.86		
14	Physical		2,78,426	4.28		
15	Total No of shares (12+13+14)		64,99,308	100.00		
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	Not Applicable				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars ***	No. of shares	Applied/ Not Applied for listing	Listed on stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
	--NIL--					
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes/No) If not, updated which date	YES				
19.	Reference of previous quarters with regards to excess dematerialised shares, if any	Nil & Not Applicable				
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	Not Applicable				



21	Mentioned the total no of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.			
	Total Number of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days	-	-	-
	Pending for more than 21 days	-	-	-
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.		Mr. Mohan Ketkar Company Secretary  Tel: 9180-29744077 Fax: 9180-29744066 Email: mohanketkar@gokakmills.com	
23	Name, Address. Tel. & Fax No., Regn.No. Of the Auditor		U.V.SHAH & CO. Chartered Accountants 71/5, Deepak, R.B. Mehta Road, Ghatkopar (East) Mumbai - 400 077 Tel: 25063075 Regn.No. 35626	
24	Appointment of common agency for share registry work if yes (name & address)		TSR Darashaw Limited. 6-10,Haji Moosa Patrawala Ind.Estate, 20, Dr. E.Moses Road, Mahalaxmi, Mumbai – 400 011	
25	Any other detail that the auditor may like to provide. (Eg. BIFR company, delisting from SE, company changed its name etc.)		N.A.	

**FOR U.V. SHAH & CO.**  
**CHARTERED ACCOUNTANT**  
 FRN 109814W

*U.V. Shah*

**UDAY V. SHAH**  
 Membership No. 035626